

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Austar Lifesciences Limited	
Date Submitted	2 October 2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>6118</u> Descrip	ption : <u>AUSTAR</u>	R	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	_HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :	N/A		
			preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mo	onth			
Increase/(decrease	e)				
Balance at close of	of the month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u>	Descrip	tion : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ing month			
Increase/(decrease)				
Balance at close of the mor	nth			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	512,582,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	512,582,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granted	Exclused	Cancented	Lapsed		
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. 						
(Note 1)						
<u>3.</u>						
( / / ) shares						
(Note 1)		T <sub>a</sub>	al A (Ordin	omy chonoc)	NI/A	
		101	al A. (Ordin		N/A	
				nce shares)	N/A	
		_		Other class)	N/A	
Total funds raised duri options (State currency		from exercise of		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding mont	during	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2.</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	·					
EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .	( / /	)	_			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)	_			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	,	_			
		То		Ordinary shares) reference shares)	N/A N/A	-
			(Pr	(Other class)	N/A N/A	-
				· · · · · · · · · · · · · · · · · · ·		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to		FOR MIAIN DOARD		u issuels
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock and (if listed)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)4.	( / / )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/1111/yyyy)	( ' ' )		Total C. (Ordin		N/A	_
				ence shares)	N/A N/A	-
			(		1N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A N/A	
(Other class)	N/A N/A	
(Ould class)		

	<u>er Movements in I</u>					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

S. Scrip dividend       At price : State currency       Class of shares issuable (Note 1)		Type of Issue	H	For Mair	1 Boar	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)							
5. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(/ / )$ (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares							
EGM approval date: $(//)$ GM approval date: $(//)$ N/A       N/A         Class       of         shares       Class         Class       of         Shares       Class         Class       of         Shares       N/A         N/A       N/A         State       Clas	5.	Scrip dividend		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note I)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note I)         7. Redemption of shares       Class of shares (//)         (d/mm/yyyy)       EGM approval date : (//)         (d/mm/yyyy)       K/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (///)       C//)         EGM approval date: (///)       Issue and allotment (///)			EGM approval date:	( / /	)	NT/A	NT/A
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         Seconsideration issue At price : State currency       Issue and allotment (d/mn/yyyy)         EGM approval date:       (/ / )         EGM approval date:       (/						N/A	N/A
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Redemption of shares       Class of shares — redeemed (Note 1)         Redemption date :       ( / / )         (dd/mm/yyyy)       Kate = ( / / )         Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         ( / / )       N/A         N/A       N/A         State       Issue and allotment         (Note 1)       Issue and allotment         EGM approval date:       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )							
Image: Consideration issue At price :       State currency       N/A       N/A       N/A         Image: Class of shares consideration issue At price :       State currency       Class of shares issuable consideration issue At price :       N/A       N/A       N/A         Image: Note of shares consideration issue At price :       State currency       Issue and allotment (// / )       N/A       N/A         Image: Note of shares issuable consideration issue At price :       State currency       Issue and allotment (// )       Issue and allotment (// )         Image: Note of shares issuable consideration issue At price :       State currency (// )       Issue and allotment (// )       Issue and allotment (// )         Image: Note of the price is currency is	6.			( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment $(//)$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (///)       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)							
shares $I$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
8. Consideration issue At price : State currency — $Iissue and allotment (//) (dd/mm/yyyy)$ EGM approval date: (//) (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency       Class of shares issuable         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       ( / / )				( / /	)	NI/A	NI/A
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						<u>N/A</u>	
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
<u>    N/A        N/A                     </u>			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

			For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )		
					<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	<ul> <li>Class of shares issual (<i>Note 1</i>)</li> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	ble ( / / )		
			EGM approval date: (dd/mm/yyyy) Total E.	(Ordinary share (Preference share (Other clas	s) N/A	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued She	are Capital").)

Remarks (i	I any):
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Submitted by: Austar Lifesciences Limited
Title: <u>Chen Wai Chung, Edmund</u> ( <del>Director, Secretary or other duly authorised officer</del> )

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.