

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Austar Lifesciences Limited
Date Submitted	4 January 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>6118</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descriptior	n: <u>N/A</u>		
		No	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decrea	use)				
Balance at close	of the mont	h			

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decrea	se)					
Balance at close	of the month					

Total authorised share capital at the end of the month (State
currency) :HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	512,582,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	512,582,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and —			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
(Ivole I)						
2.						
<u></u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)		T		1		
		10	tal A. (Ordin	•	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri		from exercise of	•			
options (State currency	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	f du	tercised the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	-						
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)3.</pre>	(/ /)					
	- -						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·		,	Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers	F	For Main	Board	and	GEM	listed	issuers
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Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordir	ary charas)	N/A	
				ence shares)	N/A N/A	-
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)		
(/ /)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A N/A	

1. Rights issue At price : State currency Issue and allotment $(///)$ 1. Rights issue At price : State currency Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ Image: State currency Class of shares issuable $(Note 1)$ Image: State currency Issue and allotment $(///)$ Image: State currency Class of shares issuable $(Note 1)$ Image: State currency Issue and allotment $(///)$ Image: State currency Issu		No. of new shares of issuer issued during the month pursuant thereto				Type of Issue	
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) N/A (dd/mm/yyyy)				Class of shares issuable			
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy)			<i></i>	(Note 1)			
$\frac{\text{Class of shares issuable}}{(\text{dd/mm/yyyy})} \underline{-N/A}$ 2. Open offer At price : State currency $\frac{\text{Class of shares issuable}}{(Note 1)} \underline{-} \underbrace{-} \\ \text{Issue and allotment}}_{(\text{dd/mm/yyyy})} \underbrace{-} \underbrace{-} \\ \text{EGM approval date: } (//) \underbrace{-} \\ (\text{dd/mm/yyyy}) \underbrace{-} \\ \underline{-} \\ \frac{\text{Class of shares issuable}}{(\text{dd/mm/yyyy})} \underline{-} \\ \frac{\text{Class of shares issuable}}{(\text{dd/mm/yyyy})} \underline{-} \\ \frac{\text{Class of shares issuable}}{(\text{Mote 1})} \underbrace{-} \\ \frac{\text{Class of shares issuable}}{(\text{Mote 1})} \underbrace{-} \\ \frac{\text{Class of shares issuable}}{(\text{Mote 1})} \underline{-} \\ \frac{\text{Class of shares issuable}}{(\text{Mote 1})} \underbrace{-} \\ \frac{\text{Class of shares issuable}}{($			(//)		At price : State currency	Rights issue	1.
N/A 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (/ /) (Mote 1) Issue and allotment (N/A State (/ /) (// /) Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (//) EGM approval date: (//) (//) EGM approval date: (//) (//) M/A			(/ /)				
2. Open offer At price : State currency $(Note 1)$ 2. Open offer At price : State currency (I / I) EGM approval date: (I / I) (I / I) (I / I) Issue and allotment (I / I) (I / I) Issue and allotment (I / I) Issue and I / Issue (I / I) Issue and I / Issue (I / I) Issue and I / Issue (I / I) Issue (I / I) Issu	N/A	N/A		(dd/mm/yyyy)			
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) Base At price : State (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : State (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) N/A At price : Note : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) N/A							
Solvi approval date: N/A (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A			(/ /)	Issue and allotment	At price : State	Open offer	2.
3. Placing At price : State currency Class of shares issuable	N/A	N/A	(/ /)				
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A							
EGM approval date: (//) (dd/mm/yyyy) <u>N/A</u>							
(dd/mm/yyyy)			(/ /)	Issue and allotment date : (dd/mm/yyyy)	At price : State	Placing	3.
			(/ /)				
	N/A	<u>N/A</u>					
(Note 1)				Class of shares issuable (<i>Note 1</i>)			
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)			(/ /)			Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)	XT / A		(/ /)				
	N/A	N/A					

S. Scrip dividend At price : State currency Issue and allotment (///) 5. Scrip dividend At price : State currency Issue and allotment (///) 6. Repurchase of shares		Type of Issue		F	For Mair	n Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5. Scrip dividend At price : State currency Issue and altoment date : (dd/mm/yyyy) (///) EGM approval date: (///) (d/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) (///) (///) 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) (///) (///)								
EGM approval date: $(//)$ GM approval date: $(//)$ N/A N/A Shares Class of shares Class of shares redeemed (Note 1) N/A N/A N/A N/A <t< td=""><td>5.</td><td>Scrip dividend</td><td>At price : State currency</td><td>Issue and allotment</td><td>(/ /</td><td>)</td><td></td><td></td></t<>	5.	Scrip dividend	At price : State currency	Issue and allotment	(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares Cancellation date : (1/1) (1/1) Cancellation date : (1/1) (dd/mm/yyyy) N/A N/A N/A <td></td> <td></td> <td></td> <td>EGM approval date:</td> <td>(/ /</td> <td>)</td> <td></td> <td></td>				EGM approval date:	(/ /)		
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares Redemption date : $(///)$ $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) (d/mm/yyyy) EGM approval date: (///)							N/A	N/A
shares $(dd/mm/yyy)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A								
Class of shares N/A N/A N/A N/A N/A State Class of shares issuable	6.	Repurchase of shares			(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares					(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) EGM approval date: (////) EGM approval date:							<u>N/A</u>	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> N/A <u>N/A</u> 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{N$	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)		
 8. Consideration issue At price : State currency (<i>Note 1</i>) 8. Consideration issue At price : State currency (<i>I / / / / / / / / / / / / / / / / / / /</i>							N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue			(/ /)		
				EGM approval date:	(/ /)		
							N/A	N/A

		For Main Board and GEM listed issuers		
	Type of Issue			No. of new shares ofNo. of new shares ofissuer issuedissuer whice issuer whiceduring the monthmay be issuedpursuant theretopursuant close of th month
			Class of shares issuable(<i>Note 1</i>)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
				<u>N/A</u> N/A
			Class of shares issuable(<i>Note 1</i>)	
10.	Other (Please specify)	At price : State currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
			Total E. (Ordinary share (Preference share (Other classical)	es) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by:	Chan Pui Shan, Bessie	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.